



RRSP/RRIF DIRECT TRANSFER IN FORM

Name _____

Social insurance number _____

Address _____

Phone number _____

Transfer funds from (please select one): RRSP RRIF
spousal: yes no

Transferor insitution name, address and phone number _____

Contract or plan number _____

Approximate value of RRSP/RRIF BEFORE the transfer full transfer partial transfer \$ _____

Transfer funds, in cash, to: Credit Union Retirement Savings Plan RSP145-658
(please select one) Credit Union Retirement Income Fund RIF-988

_____ with Hubert Financial
contract number 233 Main Street
Selkirk, MB R1A 1S1

Hubert Financial
Authorized signature

Signature guaranteed
and certified true copy

Transferring to a: variable term Current term and rate: _____

Holder signature _____

Date (day / month / year) _____

OFFICE USE ONLY

Amount transferred: _____ (Transferor to issue T4RIF for transfers from RRIF to RRSP, or T4A for Retiring Allowance Transfer.)

Spousal contribution no yes Contributor name: _____ SIN _____

Transfer is from a Qualifying Pre - 1993 RRIF yes no

Transferor financial insitution name and phone number _____

Authorized signature _____